

September 3 ,2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500850

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Scrip Code: INDHOTEL

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the proposed Scheme of Arrangement between Oriental Hotels Limited (“Transferor Company”) and The Indian Hotels Company Limited (“Transferee Company” or the “Company” and together with the Transferor Company “Companies”) and their respective shareholders under Section 230-232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and the rules framed thereunder (“Scheme”)

Dear Sir/ Madam,

In relation to the captioned Application, we hereby confirm that the Transferee Company has not defaulted in its listed debt obligations. Accordingly, the requirement to submit declaration on past defaults of the listed debt obligations, pursuant to Paragraph A(2)(j) of Part I of the SEBI Master Circular dated June 20, 2023 bearing reference no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 is not applicable.

Yours Sincerely,
For The Indian Hotels Company Limited


Melisa Alva
Senior Vice President & Company Secretary
Mem No: A34774



Place: Mumbai

THE INDIAN HOTELS COMPANY LIMITED

CIN L74999MH1902PLC000183

CORP Office: 10th Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India

T +91 22 6137 1637

REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India

www.ihcltata.com

A TATA Enterprise

