

September 3, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500850

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Scrip Code: INDHOTEL

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the proposed Scheme of Arrangement between Oriental Hotels Limited (“Transferor Company”) and The Indian Hotels Company Limited (“Transferee Company” or the “Company” and together with the Transferor Company “Companies”) and their respective shareholders under Section 230-232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and the rules framed thereunder (“Scheme”)

Dear Sir/ Madam,

In relation to the captioned application, we hereby confirm that we have no secured creditors in the company as on the date of this declaration. Hence, No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 bearing reference no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 is not applicable.

Yours Sincerely,

For **The Indian Hotels Company Limited**



Melisa Alva

Senior Vice President & Company Secretary

Mem No: A34774

Place: Mumbai



THE INDIAN HOTELS COMPANY LIMITED

CIN L74999MH1902PLC000183

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